



# NetSuite Practice

WREXIM TECHNOLOGIES

wrexim

# About Wrexim

- ▶ Wrexim Technologies is an IT services company. Our services include product implementations like Oracle NetSuite, MS Dynamics AX, CRM, Navision, D365, Salesforce etc. Wrexim also provides services around Web apps, Custom app, Mobile apps, BI, Devops, DW/ETL, AI/ML, IoT, DBA & Infrastructure support.
- ▶ We started our company in 2012. Our US offices are in DE, TX, Sweden, KSA, UAE & Global delivery centers in Hyderabad, India.
- ▶ Our current team size is about 100+ resources.
- ▶ We offer flexible engagement models ranging from fixed cost, T&M & outcome based.
- ▶ For NetSuite, we are offering green field implementation, upgrades, integrations, customizations & ongoing maintenance & support services to our customers.
- ▶ Please visit <https://www.wreximtech.com> to know more.

# Our expertise

- ▶ Pre-account setup.
- ▶ Bundle installations.
- ▶ NetSuite customizations.
- ▶ Experience in Suite Script 2.0 API.
- ▶ Experience in User Event Script, Suite let Script, Client Script, RESTlet Script, Map/Reduce Script, Workflow Action Script, Mass Update Script, Portlet Script & Bundle Installation Script.
- ▶ Experience in SuiteFlow & SuiteBundler.
- ▶ Expert in Advanced PDFs.
- ▶ Design and Development of Bill of Lading integrated with NetSuite core functionality and new Custom records.
- ▶ We have experience in Verticals like Food and Beverage, Manufacturing, Utilities, Warehouse management.
- ▶ Have hands on experience in ERP, CRM, Lead to Order to Cash, Procure-to-pay, General Accounting (Accounts Receivable, Accounts Payable, General Ledger, Invoicing), Sales Force Management (Opportunity, Proposal, Sales Orders, Forecasting, Territory Management and Quotas), Inventory Management (Purchasing and Fulfillment) as well as support (Cases Management).

# SuiteScript

- ▶ We have experience in the API 2.0 and 2.1 version scripts. By using SuiteScript, we can build on JavaScript the complete automation or customization needed in the software. By using the platform APIs, data can be manipulated via scripts to execute a predetermined event.
- ▶ From the Suite script, we can achieve different type of features along with the existing options by using predefined functions and API.
- ▶ Suitelet scripts: By using this, we can achieve our own custom views on the system and also, we can do backend operations.
- ▶ Portlet SuiteScript: This will help us to define our own dashboards and we put any type content.
- ▶ Scheduled SuiteScript: We can do the schedule operations like we can update records or fields values on the records on a schedule basis by using scripts or workflows.
- ▶ User Event SuiteScript: This will execute on the record and create instance for every record on the update/create. We can do operations based on requirement like creating a dependent record, update other records, or update the same record values after save.
- ▶ Client SuiteScript: It helps us to do operations on UI and also, we can show alerts and do calculations immediately.

# SuiteBuilder

- ▶ SuiteBuilder allows users to customize the user interface using forms, fields, and records to support how you interact and implement individual business processes in the system.
- ▶ Build any consideration needed for your company's specific requirements.
- ▶ Interface customization: database tables via custom records allow users to alter NS functions. You can easily manage single custom records or tie them together with standard objects like clients or items.
- ▶ Dashboard personalization: the platform allows each user to have his own system, properly configured to the user's specific responsibilities. Some of the configurations include job reminders, trend graphs, reports, and key performance indicators.
- ▶ Supported records and operations that can be built, added or customized.
- ▶ Other custom tools: Roles, Lists, Fields, Color Themes, Record renaming, Forms, Records / Objects, Centers, Tabs, Sub-tabs, Fields.

# SuiteAnalytics

- ▶ SuiteAnalytics connects NetSuite data to help users understand the actual meaning of insights, from where the data comes and why. We can build any kind of report or saved searches on SuiteAnalytics workbooks due to its drag and drop features.
- ▶ Unified data source.
- ▶ Complete visualization over formatting, charting and layouts.
- ▶ Easy to read insights.
- ▶ Friendly interface, ready to use.
- ▶ Custom real-time dashboards.
- ▶ Dynamic data interaction.
- ▶ Instant previews.
- ▶ Key Performance Indicators.



# SuiteFlow & Advanced PDF

SuiteFlow provides NetSuite developers and users the ideal platform to automate and customize business operations. SuiteFlow allows us to design and set up custom workflows to simplify processes.

Speeds workflow implementation to respond to constantly changing business needs

Activates the continual tracking to improve the responsiveness in business operations.

Allows for expedient workflow changes to maximize business agility.

- ▶ Specific trigger events that lead to a workflow, like schedule flows that run on a specific date automatically.
- ▶ Rules-based workflows to streamline business operations.
- ▶ Defined conditional actions.

Using Advanced PDF feature, we can do operations on the Print screens for the all-record types. NetSuite allow us to modify or add new print screens.

# CASE STUDY 1

We have been working with Client since several years and they want to do 'order maintain' and 'sales reports' in the transaction print and emailing process. So, they reached us and we are doing the process to move the system into NetSuite in step-by-step process.

- ▶ Syncing the Items, customers and Orders into NetSuite Sandbox account.
- ▶ Customizations on the Automatic email process.
- ▶ Customizations on PDF print scan.
- ▶ Adding Transaction forms based on their requirements like changing the form view.
- ▶ Adding additional forms, to achieve their field preferences and field groups.

In addition, Wrexim technologies is also assisting client in other areas around MS .Net, PHP/Zend framework, Power BI, Crystal reports, SQL DBA etc.



# CASE STUDY 2

Client provides consulting & advisory services for a range of non profit organizations across USA. Wrexim assisted one of their customers in the following areas:

- ▶ Creating custom records.
- ▶ Creating backend Suitelet view.
- ▶ Generating the Advance PDF templates.
- ▶ Combining the two records Prints into one Print screen.
- ▶ Calculations based on the different dependent record values and showing the accurate values on the Print screen.

In addition, Wrexim technologies is also a partner of choice for client in providing services & solutions around MS Dynamics, AX, CRM, D365. Wrexim also provides Custom app, Mobile app, Web dev, AI/ML & IoT services to Client & their customers.

# CASE STUDY 3

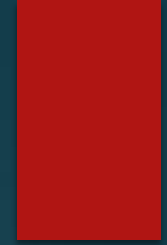
Client is a digital strategy & consulting company. The requirement is for one of their long term customers who implemented NetSuite.

Customer has implemented their sales and order fulfilment on the Shopify, and we have to sink the orders into NetSuite and need to maintain the Inventory management and cash flow.

- ▶ We started implementation on their account from initial setup.
- ▶ Account setup.
- ▶ Bundle installations (on purchase and requirement basis).
- ▶ Accounting setup.
- ▶ Bank account setup for Bank reconciliation process.
- ▶ Order to Cash setup.
- ▶ Customer import.
- ▶ Inventory import.
- ▶ We have done order import from Shopify to NetSuite by using WebBee integrator.
- ▶ The WebBee integrator also creates the new Items and Customers.

In addition, Wrexim technologies is also a long term partner for client in providing services & solutions around MS Dynamics, AX, CRM, D365. Wrexim also provides Custom app, Mobile app, Web dev, AI/ML & IoT services to Client & their customers.

# Partial client list



# THANK YOU

For additional information or questions, please contact

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